

Tentative Agenda
Fall 2025 National Conference
Sheraton San Diego Hotel and Marina

Tuesday, September 9

9:00-12:00 pm	Social Security Bootcamp for New Practitioners, presented by Jennifer Cronenberg and Laura Beth Waller
12:00-2:00 pm	Lunch on your own
2:00-3:00 pm	How the Sausage Gets Made—Behind the Scenes at OHO presented, by Leslie Kline-Capelle —OR— Crossing Examining Vocational Experts the 24-3p Way, presented by Abraham Arnold
3:15-4:15 pm	Build Your Own “World Class” Physician Source Statements, presented by Joshua W. Potter —OR— Winning Limited Scope Remands, presented by John Metsker
4:30-5:30 pm	Trauma-Informed Representation—Advocating for Clients with Psychiatric Disabilities, presented by Ambrosia Crump, MPA, LCSW —OR— Think Outside the Medical Record Box—The E Section and Other Evidence, presented by Kevin Kerr and Sara Rose Carroll
5:30-6:30 pm	Circuit Meetings

Wednesday, September 10

7:30-8:45 am	Breakfast
9:00-11:30 pm	General Session Speakers TBD
11:30-1:00 pm	Lunch TBD
1:00-2:00 pm	SSR 24-3p and the Future of Step 5: The Growing Threat to Fair Adjudication, presented by Meghan Gallo and George Piemonte
2:15-3:15 pm	Effectively Using the Vocational Data in Rebutting Vocational Nonsense, presented by Lawrence Rohlfing and Russell Rohlfing
3:30-5:30 pm	Mock Hearing: What to Do and What Not to Do to be a Seasoned Pro at Hearings, presented by Miles Mitzner and Zachary Mitzner
6:00-7:30 pm	President's Reception

Thursday, September 11

9:00-10:00 am	It's Not Just the IQ Score—Developing and Winning Cases for Claimants with Borderline Intelligence, presented by J. Asha Sharma and Paul McGrath —OR— Ethics and Fees—How and Why They Interact, presented by Lawrence Rohlfig and Russell Rohlfig
10:15-11:15 am	Writing Effective and Winning Briefs, presented by Jonathan Heeps and Michael T. Kelly —OR— Consultative Examinations—Let's Consult!, presented by Andrew Sindler
11:30-12:30 pm	Social Security Overpayments Updates, presented by Aleyda Toruno —OR— Why Your Client's ERISA LTD Claim Should Matter to You, presented by Megan DiTolla and Cari M. Schwartz
12:30-2:00 pm	Lunch TBD
2:00-3:00 pm	Using Medical Evidence for Effective VE Cross-Examination, presented by George Piemonte and Jonathan Heeps —OR— Effective Advocacy with a Focus on Hard-to-Win Cases, presented by Sarah Thompson and Yasamin Elahi-Shirazi
3:15-4:15 pm	Deep Dive into 1699s and Fee Issues, presented by Jennifer Cronenberg —OR— VA Disability—What You Need to Know When Advocating for Your Client, presented by Jacqueline McCormack
4:30-5:30 pm	Session TBD —OR— AI as Used Both Internally by SSA and Opportunities for Use by Representatives, presented by TBD
5:45-6:45 pm	Legal Services Meeting
7:30 pm	Scully Dinner

Friday, September 12

7:00-8:15 am	Breakfast
8:30-9:30 am	Legislative Updates, presented by Drew Ferguson
9:45-10:45 am	The “Accurate and Logical Bridge,” presented by Rob Wendt and Sarah Bohr
11:00-12:00 pm	TBD Medical Session, presented by TBD