

Securing today and tomorrow

National Organization of Social Security Claimants Representative Conference

Social Security Administration Office of Disability Adjudication

Jay Ortis, Acting Deputy Commissioner

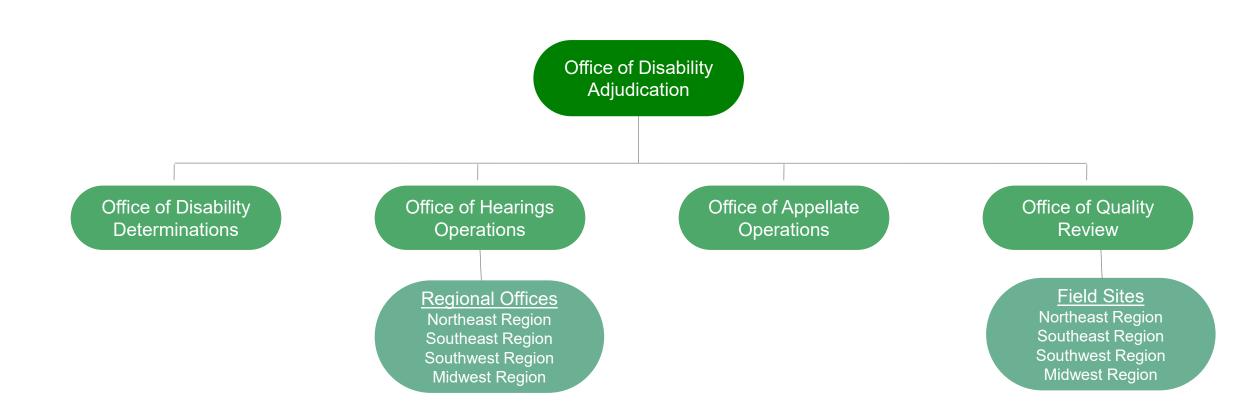
April 25, 2025

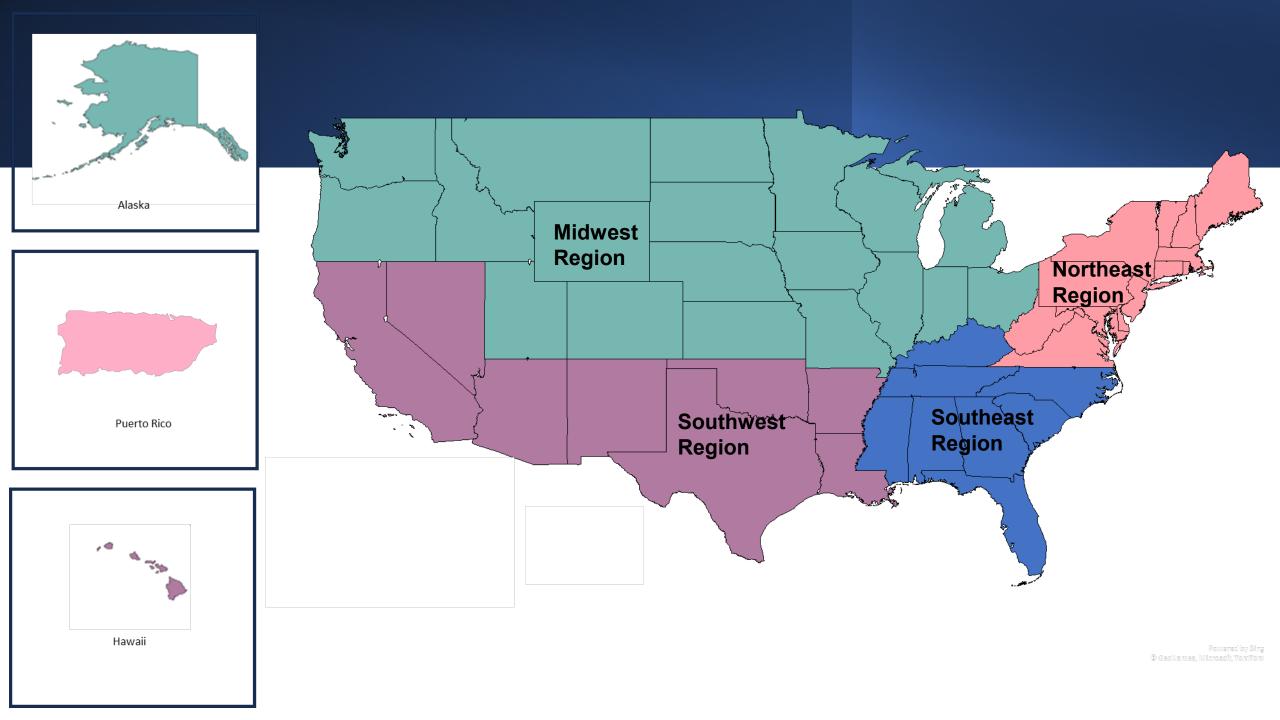


- □ Office of Disability Adjudication Overview
- □ Office of Disability Determination State of Services/Updates
- □ Office of Hearings Operations State of Services/Updates
- □ Office of Appellate Operations State of Services/Updates
- □ Office of Quality Review State of Services/Updates
- □ Information Technology Updates

Reminders

Office of Disability Adjudication Overview





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ODD State of Services

Initial Level Disability Claims



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ODD State of Services

Reconsideration Level Disability Claims

242.0



🔲 Recon Pending 🛛 🛶 🕨 Recon APT

ODD State of Services

mySSA Claims Status Tracker (CST):

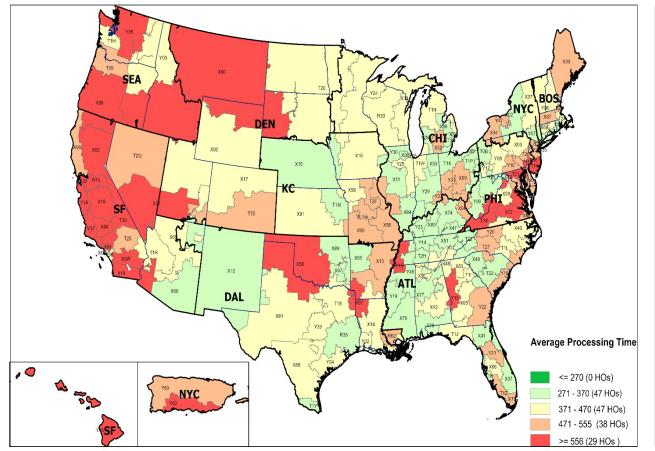
- The March 29, 2025, launch includes 8 sub-steps, replacing the former singular "Claim is with the DDS" messaging.
- Displays consultative examination appointment information as well as other milestones (i.e., claimant contact requested, medical records requested, federal quality review).
- > Provides transparency and up-to-date information throughout the medical determination process.
- Future enhancements considered to reflect additional case milestones (i.e., medical consultant review)

Disability Examiner Decisional Authority (DEDA) 2-Year Initiative:

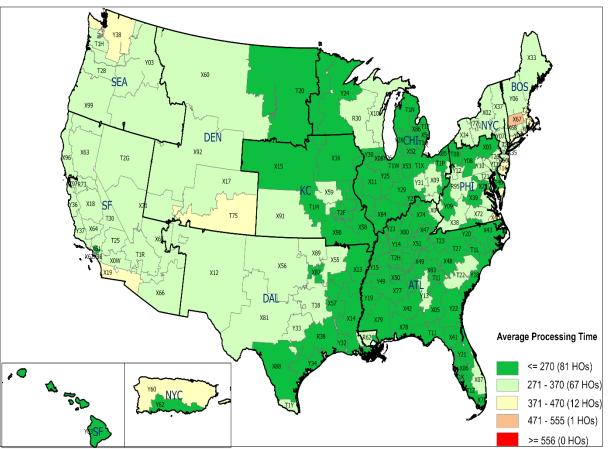
- Implemented in January 2025.
- > Allows experienced Disability Examiners to make determinations on fully favorable initial disability claims.
- > Applies to initial adult claims involving physical impairments.
- Authority is granted once a state has made every reasonable effort to recruit qualified and sufficient Medical Consultants (MC).
- DEDA aims to decrease overall case processing time by eliminating the MC review for qualifying claims, thereby assisting in the reduction of the initial disability claims backlog.

OHO State of Services

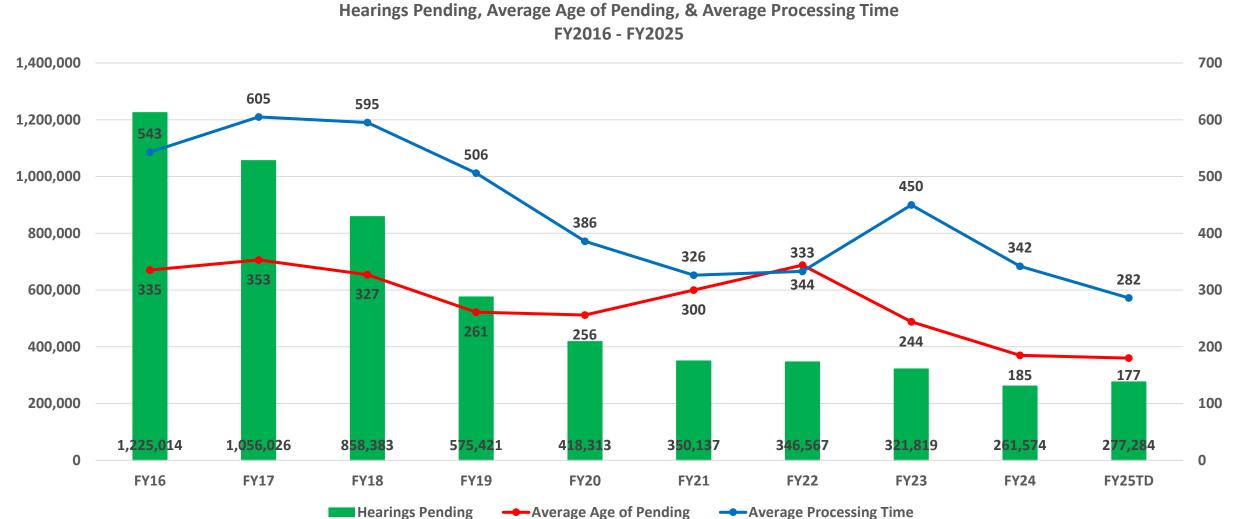




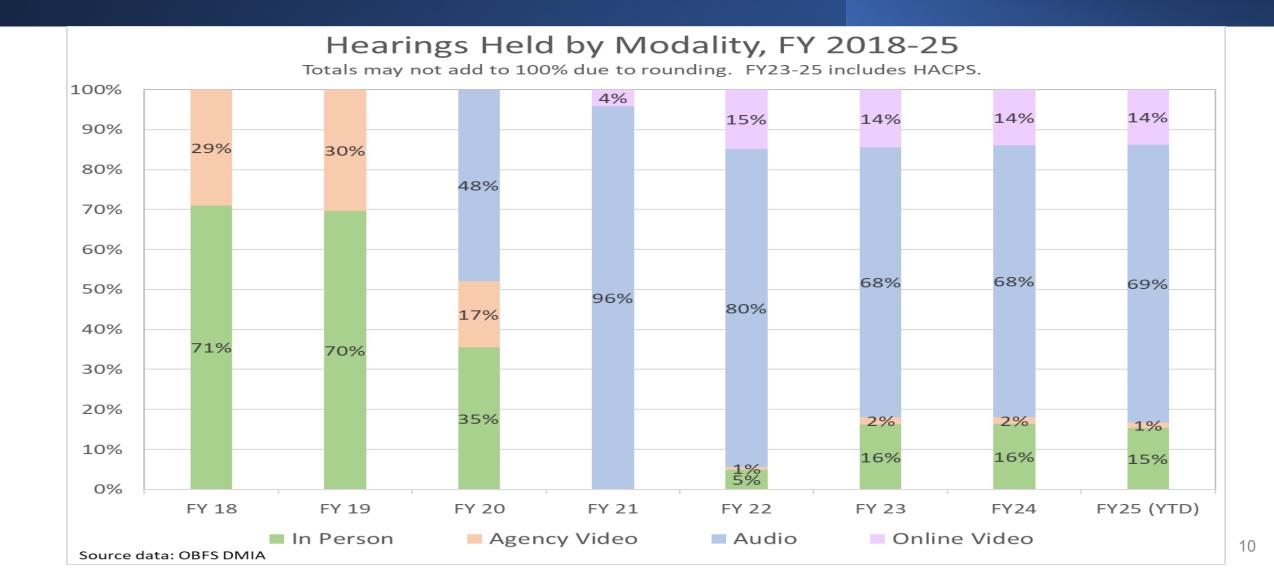
Hearing Office Average Processing Time (APT) for Month of April 2025 through 04/18/2025



OHO State of Services



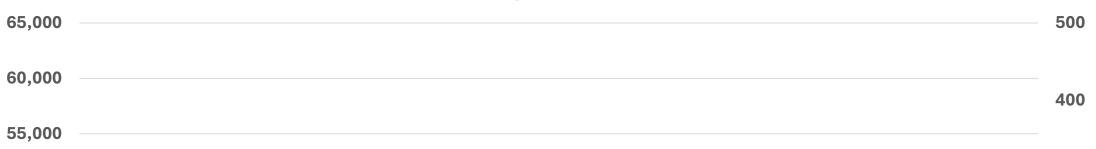
OHO State of Services

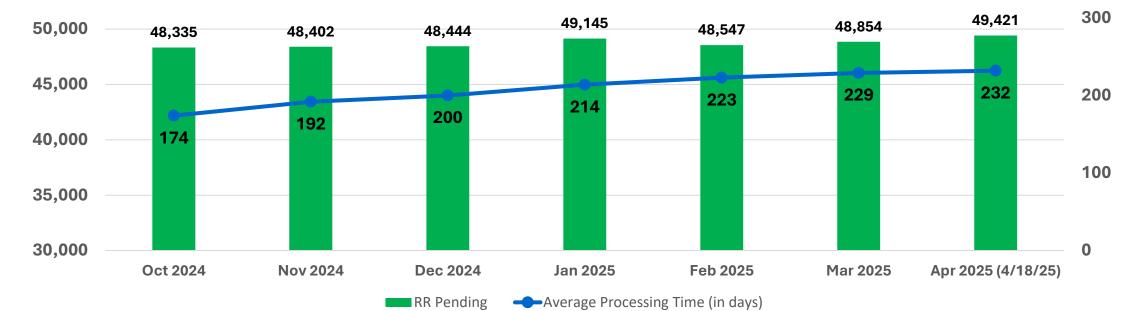


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OAO State of Services

Requests for Review Pending & Average Processing Time FY2025 by End of Month



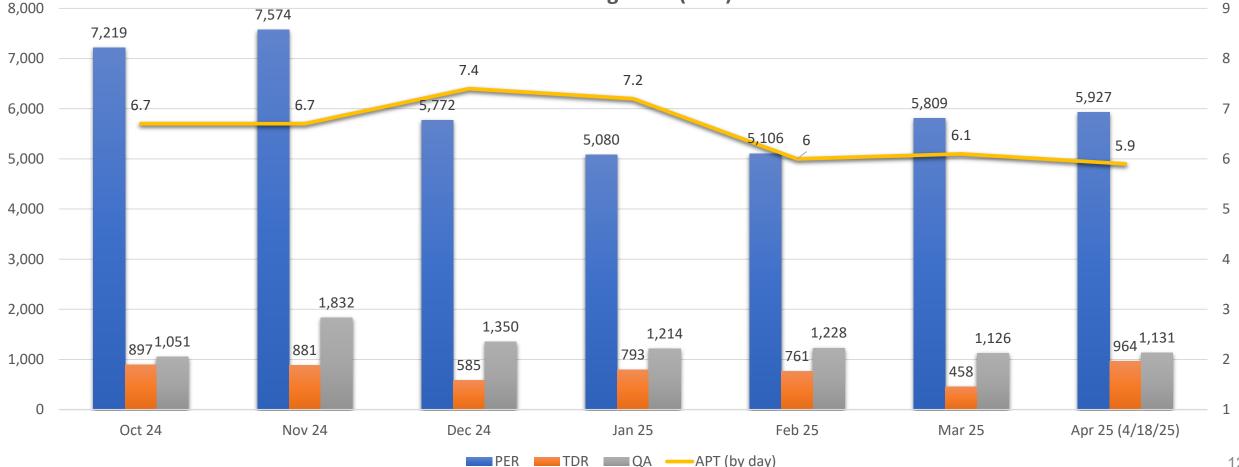


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OQR State of Services

OQR's Pending for Pre-Effectuation Review (PER), Targeted Denial Review (TDR), Quality Assurance (QA); and Average Processing Time (APT)



OQR State of Services

OQR's Disability Support Cadre (DSC) Pending and Average Processing Time (APT)



Information Technology Updates

Higher Quality Hearing Recordings

- As of March 17, 2025, OHO completed its rollout of the Hearing Recordings and Transcriptions (HeaRT) system.
- The legacy Digital Recording and Processing (DRAP) system will be retired in all offices by June 13, 2025.
- Hearing audio is recorded via Microsoft Teams instead of through recording hardware.
- Hearings recorded using HeaRT are available for download via the current Appointed Representative Services (ARS) application.
- HeaRT recordings are .wav files and play on the computer's default audio player.
- Over 100,000 hearings have been held using HeaRT.

Health Information Technology (HIT) Automated Trigger for OHO Cases

- OHO has made 106,272 overall HIT requests for FY25, as of April 14, 2025.
 - 32.5% of those requests were automatically triggered (34,494).
- Intelligent Medical-Language Analysis Generation (IMAGEN)
 - An enhanced file review application for fully electronic cases in use at Disability Determination Services was approved for release within OHO.
 - We expect to increase the efficiency of our file review throughout the hearing process and improve the quality of our decisions.
 - Internal rollout began in March 2025 with a completion expected by the end of FY25.
 - No changes are necessary to the current evidence submission process.

Future Enhancements

National Representative Availability – Coming Soon

• Systems enhancements are underway to allow representatives to submit availability nationally

- Once implemented, representatives will make a single monthly availability submission
 - No change to due dates for availability
 - There may be changes to the types of Designated Scheduling Groups that can be accommodated with a national availability model
- Representatives will be notified when the systems enhancements are complete
- Representatives should continue to send regional availability until notified of the change to national availability

Reminders

SSA-1696 Required for Appointments

 Representatives must use the 12-2024 version of Form SSA-1696 for all appointments established on or after December 9, 2024. <u>2024 New Rule | Representing SSA Claimants | SSA</u>

Written Appointment Required to Appear at Hearing

- We no longer allow for verbal attestation of an intent to appoint a representative during audio and online video hearings.
- Hearing office staff will inform representatives by phone and will send a written notice if their written appointment is not valid.

Fee Petition Processing

- Our processing goal is 90 days. At times, the volume of fee petitions and other agency service priorities may impact achieving that goal.
- Submit fee petitions via fax to the servicing hearing office or NHC.

Appeals

- For direct assistance on OAO cases, contact: 703-605-8000 or Toll Free 1-877-670-2722.
- OAO's Claimant and Public Assistance Branch fax number is: 1-833-763-0405.

Thank you!